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August 23, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Brandon
Minnehaha County, South Dakota
\$780,477.18 Sales Tax Revenue Refunding Bonds,
Series 2019A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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STATE OF SOUTH DAKOTA
CITY OF BRANDON
COUNTY OF MINNEHAHA
SALES TAX REVENUE REFUNDING BONDS, SERIES 2019

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

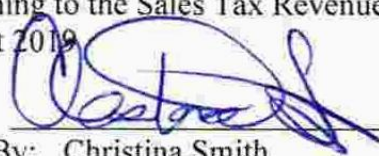
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brandon.
2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2019
3. Date of issue: August 22, 2019
4. Purpose of issue: Providing funds to (i) refund the Sales Tax Revenue Bonds, Series 2005A, (ii) refund the Sales Tax Revenue Bonds, Series 2005B, and (iii) pay the costs of issuance of the Bonds.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$780,477.18.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Refunding Bonds, Series 2019 is true and correct on this 22nd day of August 2019.


By: Christina Smith
Its: Finance Officer

BOND DEBT SERVICE

**CITY OF BRANDON, SOUTH DAKOTA
SALES TAX REVENUE REFUNDING BONDS, SERIES 2019
(BANK PLACEMENT STRUCTURE)
Pay & Cancel Refunding of Modified 2005A Sales Tax Revenue Bonds
Pay & Cancel Refunding of Ser. 2005B Sales Tax Revenue Bonds
Assumes BQ, Non-Rated, 2035 Final Maturity
Final Pricing**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2020	18,619.33	3.000%	12,292.52	30,911.85	
09/01/2020	19,483.98	3.000%	11,427.87	30,911.85	
10/12/2020					61,823.70
03/01/2021	19,776.24	3.000%	11,135.61	30,911.85	
09/01/2021	20,072.88	3.000%	10,838.96	30,911.84	
10/12/2021					61,823.69
03/01/2022	20,373.97	3.000%	10,537.87	30,911.84	
09/01/2022	20,679.58	3.000%	10,232.26	30,911.84	
10/12/2022					61,823.68
03/01/2023	20,989.78	3.000%	9,922.07	30,911.85	
09/01/2023	21,304.62	3.000%	9,607.22	30,911.84	
10/12/2023					61,823.69
03/01/2024	21,624.19	3.000%	9,287.65	30,911.84	
09/01/2024	21,948.56	3.000%	8,963.29	30,911.85	
10/12/2024					61,823.69
03/01/2025	22,277.79	3.000%	8,634.06	30,911.85	
09/01/2025	22,611.95	3.000%	8,299.89	30,911.84	
10/12/2025					61,823.69
03/01/2026	22,951.13	3.000%	7,960.71	30,911.84	
09/01/2026	23,295.40	3.000%	7,616.45	30,911.85	
10/12/2026					61,823.69
03/01/2027	23,644.83	3.000%	7,267.02	30,911.85	
09/01/2027	23,999.50	3.000%	6,912.34	30,911.84	
10/12/2027					61,823.69
03/01/2028	24,359.49	3.000%	6,552.35	30,911.84	
09/01/2028	24,724.89	3.000%	6,186.96	30,911.85	
10/12/2028					61,823.69
03/01/2029	25,095.76	3.000%	5,816.09	30,911.85	
09/01/2029	25,472.20	3.000%	5,439.65	30,911.85	
10/12/2029					61,823.70
03/01/2030	25,854.28	3.000%	5,057.57	30,911.85	
09/01/2030	26,242.09	3.000%	4,669.75	30,911.84	
10/12/2030					61,823.69
03/01/2031	26,635.72	3.000%	4,276.12	30,911.84	
09/01/2031	27,035.26	3.000%	3,876.59	30,911.85	
10/12/2031					61,823.69
03/01/2032	27,440.79	3.000%	3,471.06	30,911.85	
09/01/2032	27,852.40	3.000%	3,059.44	30,911.84	
10/12/2032					61,823.69
03/01/2033	28,270.19	3.000%	2,641.66	30,911.85	
09/01/2033	28,694.24	3.000%	2,217.61	30,911.85	
10/12/2033					61,823.70
03/01/2034	29,124.65	3.000%	1,787.19	30,911.84	
09/01/2034	29,561.52	3.000%	1,350.32	30,911.84	
10/12/2034					61,823.68
03/01/2035	30,004.95	3.000%	906.90	30,911.85	
09/01/2035	30,455.02	3.000%	456.83	30,911.85	
10/12/2035					61,823.70
	780,477.18		208,701.88	989,179.06	989,179.06